

## **Intake Information**

(to be completed by client and/or legal guardian)

Please complete the following questionnaire. This information will be discussed more thoroughly in session and used to determine goals for treatment.

|  | _                        |                                       |                   |                 |           |               |  |  |  |
|--|--------------------------|---------------------------------------|-------------------|-----------------|-----------|---------------|--|--|--|
| Name:  |                          |                                       |                   | Date of Birth:  |           |               |  |  |  |
| Address:   |                          |                                       |                   |                 |           |               |  |  |  |
| Home Phone:  |                          | Can I leave a message? Yes            |                   |                 |           |               |  |  |  |
| Work Phone:  |                          |                                       |                   | Can I leave a r | nessage?  | ☐ Yes<br>☐ No |  |  |  |
| Email Address:   |                          |                                       |                   | Can I send yoเ  | ı emails? | ☐ Yes<br>☐ No |  |  |  |
| Level of Education   | High School              | Associate                             | ☐ Bachelor's      | s               | er's 🔲    | Doctorate     |  |  |  |
| Occupation: Employer:  |                          |                                       |                   |                 |           |               |  |  |  |
| How satisfied are you with your job?                           |                          |                                       |                   |                 |           |               |  |  |  |
| Briefly describe your reason(s) for seeking help at this time: |                          |                                       |                   |                 |           |               |  |  |  |
| What do you wish to accomplish through the process of therapy? |                          |                                       |                   |                 |           |               |  |  |  |
| Marital/Relationship   | Status (check all that a | apply):                               |                   |                 |           |               |  |  |  |
| Married  | Remarried                | ☐ Separated ☐ D                       |                   | orced           | ☐ Widow   | ed            |  |  |  |
| Single   | ☐ Cohabitating           | Long Term                             | Relationship      | Other:          |           |               |  |  |  |
| Current partner's nar  | me:                      | · · · · · · · · · · · · · · · · · · · | Occupation: _     |                 |           |               |  |  |  |
| Length of relationship   | o: Ho                    | w satisfied are y                     | ou with this rela | ationship?      |           |               |  |  |  |
| Do you have any chil (biological, adopted,                     |                          | Name:                                 |                   |                 | Age:      |               |  |  |  |
| If so, please list their names and ages.                       |                          | Name:                                 |                   |                 | Age:      |               |  |  |  |
|  |                          | Name <sup>.</sup>                     |                   |                 | Age.      |               |  |  |  |

| Do your children currently live with you?   | ☐ Yes<br>☐ No              | If no, where do they live?  |  |  |  |  |  |  |
|---|----------------------------|---|--|--|--|--|--|--|
| Have you ever been in therapy before?   | ☐ Yes<br>☐ No              | If yes, describe the reason(s), date(s), and length of treatment: |  |  |  |  |  |  |
| Was it a positive experience?   | ☐ Yes<br>☐ No              |   |  |  |  |  |  |  |
| How is your basic health?   | ☐ Good<br>☐ Fair<br>☐ Poor | When was your last physical exam? Who is your Physician?          |  |  |  |  |  |  |
| Do you have any difficulty sleeping?  | ☐ Yes<br>☐ No              | If yes, please describe briefly:                                  |  |  |  |  |  |  |
| Do you have any chronic illnesses, medical conditions, or injuries?                                     | ☐ Yes<br>☐ No              | If yes, please describe briefly:                                  |  |  |  |  |  |  |
| Have you ever had any head injuries or concussions?   | ☐ Yes<br>☐ No              | If yes, please describe briefly:                                  |  |  |  |  |  |  |
| Are you presently taking any medications, herbs, supplements, etc.?                                     | ☐ Yes<br>☐ No              | If yes, please describe briefly:                                  |  |  |  |  |  |  |
| Do you have any physical, emotional, or mental condition now or in the past that I need to be aware of? | Yes No                     | If yes, please describe briefly:                                  |  |  |  |  |  |  |
| Have you ever been hospitalized?  | ☐ Yes<br>☐ No              | If yes, please describe briefly:                                  |  |  |  |  |  |  |
| What do you enjoy doing in your spare time?   |                            |   |  |  |  |  |  |  |
| Are there things that you used to do, or would like to do, but currently don't?                         | ☐ Yes<br>☐ No              | If yes, please describe briefly:                                  |  |  |  |  |  |  |
| How would you describe your spiri   | tual or religi             | ous beliefs?  |  |  |  |  |  |  |
| Please describe anything else you family history.   | think would                | be important for me to know about you, your family or             |  |  |  |  |  |  |
|   |                            |   |  |  |  |  |  |  |

| Did someone refer you?  |             | ☐ Yes<br>☐ No | If yes, who:         |               |                   |  |  |  |  |
|---|-------------|---------------|----------------------|---------------|-------------------|--|--|--|--|
| May I contact him or her?   |             | ☐ Yes<br>☐ No |                      |               |                   |  |  |  |  |
| Please circle any of the following that presently cause you difficulty: |             |               |                      |               |                   |  |  |  |  |
| Assertiveness   | Parenting   |               | Digestive issues     | Nightmares    | Bedwetting        |  |  |  |  |
| Nervousness   | Physical ab | use           | Education            | Temper        | Stress            |  |  |  |  |
| Memory  | Headaches   |               | Unhappiness          | Grief         | In-laws           |  |  |  |  |
| Health problems   | Alcohol use |               | Sexual problems      | Loneliness    | Ulcers            |  |  |  |  |
| Energy  | Children    |               | Divorce / Separation | Depression    | Inferiority       |  |  |  |  |
| Drug use  | Finances    |               | Fears                | Past Trauma   | My past           |  |  |  |  |
| Career choices  | Legal matte | rs            | Marriage             | Concentration | My thoughts       |  |  |  |  |
| Sleep   | Parents     |               | Relaxation           | Sexual abuse  | Friends           |  |  |  |  |
| Sadness   | Appetite    |               | Work                 | Self-control  | Guilt             |  |  |  |  |
| Confusion   | Self-concep | t             | Religion             | School        | Suicidal thoughts |  |  |  |  |
| Decision making   | Insomnia    |               | Ambition             | Shyness       | Dating            |  |  |  |  |
| Fatigue   |             |               |                      |               |                   |  |  |  |  |
| Others:   |             |               |                      |               |                   |  |  |  |  |
| Now put an ★ by the items that are causing you the MOST difficulty.     |             |               |                      |               |                   |  |  |  |  |